HEDIS® Recommended minimum documentation

The Health Information Portability and Accountability Act (HIPAA) Privacy Rule governs the use and disclosure, access to, and protection of an individual's personal health information (PHI).
Collection of medical record review data for quality programs, including Healthcare Effectiveness Data and Information Set (HEDIS®),* are required to make reasonable effort to limit unnecessary or inappropriate access to PHI under the HIPAA minimum necessary standard.

Please return one copy of the medical record per customer that includes all documents for their assigned measures.
Return Cigna Healthcare request documentation with medical records.

Measure abbreviation	Documentation item
CBP	Demographic sheet verifying the patient's name and date of birth
CBP	2023 Preventive health/wellness exam, sick, and telehealth visits
CBP	2023 Vital Sign Flowsheets (including BP)
HBD	Demographic sheet verifying the patient's name and date of birth
HBD	2023 Preventive health/wellness exam, sick, and telehealth visits
HBD	2023 HbA1c tests and results
BPD	Demographic sheet verifying the patient's name and date of birth
BPD	2023 Preventive health/wellness exam, sick, and telehealth visits
BPD	2023 Vital Sign Flowsheets (including BP)
EED	Demographic sheet verifying the patient's name and date of birth
EED	2022 – 2023 Preventive health/wellness exam, sick, and telehealth visits
EED	2022 – 2023 Retinal or dilated eye exams and results with an eye care professional
COL	Demographic sheet verifying the patient's name and date of birth
COL	2022 – 2023 Preventive health/wellness exam, sick, and telehealth visits
COL	History and physical, past medical/surgical history with date of last colorectal cancer screening
COL	2014 – 2023 Colonoscopy report with date and results; or
COL	2021 – 2023 Stool DNA (sDNA) with FIT test (i.e., Cologuard®) with date and results; or
COL	2019 – 2023 Flexible sigmoidoscopy or CT colonography test with date and results; or
COL	2023 FOBT screening with date and results
CCS	Demographic sheet verifying the patient's name and date of birth
CCS	2023 Preventive health/wellness exam, sick, and telehealth visits
CCS	History and physical, past medical/surgical history
CCS	2021 – 2023 Cervical cytology (Pap) test with date and results
CCS	2019 - 2023 Cervical HPV test with date and results
CIS	Demographic sheet verifying the patient's name and date of birth
CIS	2021– 2023 Preventive health/wellness exam, sick, and telehealth visits.
CIS	Immunization record birth to two years
IMA	Demographic sheet verifying the patient's name and date of birth
IMA	2023 Preventive health/wellness exam, sick, and telehealth visits
IMA	Immunization record 9 – 13 years
PPC	Demographic sheet verifying the patient's name and date of birth
PPC	2022 – 2023 Prenatal care record (e.g., obstetrical flow sheets including virtual/telehealth, laboratory tests, Ultrasound, and estimated date of delivery [EDD])
PPC	2022 – 2023 Postpartum visit notes (including virtual/telehealth, postpartum assessments, glucose, depression, or other screenings)
PPC	2022 – 2023 Vital Sign Flowsheets (including weight and BP)
PPC	Documentation that patient did not deliver a live birth or was not pregnant, if applicable
WCC	Demographic sheet verifying the patient's name and date of birth
WCC	2023 Preventive health/wellness exam, sick, and telehealth visits (including nutrition and sports physical exams)
WCC	2023 BMI percentiles, height and weight (i.e., Vital Sign Flowsheets)
WCC	2023 BMI age percentile growth charts
LSC	Demographic sheet verifying the patient's name and date of birth
LSC	Lead blood test (capillary or venous) and results birth to two years

*HEDIS is a registered trademark of the National Committee for Quality Assurance (NCQA).